

## §§ 249b.1–249b.99

### §§ 249b.1–249b.99 [Reserved]

#### **§ 249b.100 Form TA-1,<sup>1</sup> uniform form for registration as a transfer agent pursuant to section 17A of the Securities Exchange Act of 1934.**

This form shall be used for application for registration as a transfer agent and for amendment to registration as a transfer agent pursuant to section 17A of the Securities Exchange Act of 1934.

[40 FR 51184, Nov. 4, 1975, as amended at 51 FR 12127, Apr. 9, 1986; 73 FR 32228, June 5, 2008]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form TA-1, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at [www.fdsys.gov](http://www.fdsys.gov).

#### **§ 249b.101 Form TA-W, notice of withdrawal from registration as transfer agent.**

This form shall be used for withdrawing, pursuant to section 17A of the Securities Exchange Act of 1934, the registration of transfer agents registered with the Commission.

(Secs. 2, 17, 17A and 23(a); (15 U.S.C. 78b, 78a, 78a-1 and 78w(a)))

[42 FR 44984, Sept. 8, 1977]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form TA-W, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at [www.fdsys.gov](http://www.fdsys.gov).

#### **§ 249b.102 Form TA-2,<sup>1</sup> form to be used by transfer agents registered pursuant to section 17A of the Securities Exchange Act of 1934 for the annual report of transfer agent activities.**

This form shall be used on an annual basis for registered transfer agents for reporting their business activities.

[51 FR 12134, Apr. 9, 1986, as amended at 73 FR 32228, June 5, 2008]

<sup>1</sup>Copies of the form may be obtained from the Publications Section, Securities and Exchange Commission, 100 F Street, NE., Washington, DC 20549 and from each of the Commission's regional offices.

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EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form TA-2, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at [www.fdsys.gov](http://www.fdsys.gov).

#### **§ 249b.200 Form CA-1,<sup>1</sup> form for registration or for exemption from registration as a clearing agency and for amendment to registration as a clearing agency pursuant to section 17A of the Securities Exchange Act of 1934.**

This form shall be used for application for registration or for exemption from registration as a clearing agency and for amendment to registration as a clearing agency pursuant to section 17A of the Securities Exchange Act of 1934.

[40 FR 52359, Nov. 10, 1975, as amended at 51 FR 12134, Apr. 9, 1986; 73 FR 32228, June 5, 2008]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form CA-1, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at [www.fdsys.gov](http://www.fdsys.gov).

#### **§ 249b.300 FORM NRSRO, application for registration as a nationally recognized statistical rating organization pursuant to section 15E of the Securities Exchange Act of 1934 and § 240.17g-1 of this chapter.**

This Form shall be used for an initial application for and an application to add a class of credit ratings to, a supplement to an initial application for and an application to add a class of credit ratings to, an update and amendment to an application for, and a withdrawal from a registration as a nationally recognized statistical rating organization pursuant to section 15E of the Securities Exchange Act of 1934 (15 U.S.C. 78o-7) and § 240.17g-1 of this chapter.

[72 FR 33624, June 18, 2007]

EDITORIAL NOTE: For FEDERAL REGISTER citations affecting Form NRSRO, see the List of CFR Sections Affected, which appears in the Finding Aids section of the printed volume and at [www.fdsys.gov](http://www.fdsys.gov).

<sup>1</sup>Copies of the form may be obtained from the Publication Section, Securities and Exchange Commission, 100 F Street, NE., Washington, DC 20549 and from each of the Commission's regional offices.

**Securities and Exchange Commission**

**Pt. 260**

**PARTS 250—259 [Reserved]**

**PART 260—GENERAL RULES AND REGULATIONS, TRUST INDENTURE ACT OF 1939**

**TERMS USED IN THE RULES AND REGULATIONS**

Sec.

- 260.0-1 Application of definitions contained in the act.
- 260.0-2 Definitions of terms used in the rules and regulations.
- 260.0-3 Definition of “rules and regulations” as used in certain sections of the Act.
- 260.0-4 Sequential numbering of documents filed with the Commission.

**OFFICE OF THE COMMISSION**

- 260.0-5 Business hours of the Commission.
- 260.0-6 Nondisclosure of information obtained in the course of examinations and investigations.
- 260.0-7 Small entities for purposes of the Regulatory Flexibility Act.
- 260.0-11 Liability for certain statements by issuers.

**RULES UNDER SECTION 303**

- 260.3(4)-1 Definition of “commission from an underwriter or dealer not in excess of the usual and customary distributors’ or sellers’ commissions” in section 303(4), for certain transactions.
- 260.3(4)-2 Definition of “distribution” in section 303(4) for certain transactions.
- 260.3(4)-3 Definitions of “participates” and “participation” as used in section 303(4), in relation to certain transactions.

**RULES UNDER SECTION 304**

- 260.4a-1 Exempted securities under section 304(a)(8).
- 260.4a-2 Exempted securities under section 304(d).
- 260.4a-3 Exempted securities under section 304(a)(9).
- 260.4c-1 Form for applications under section 304(c).
- 260.4c-2 General requirements as to form and content of applications.
- 260.4c-3 Number of copies; filing; signatures; binding.
- 260.4c-4 Applications under section 304(c)(1).
- 260.4c-5 Applications under section 304(c)(2).
- 260.4d-7 Application for exemption from one or more provisions of the Act.
- 260.4d-8 Content.
- 260.4d-9 Exemption for Canadian Trust Indentures from Specified Provisions of the Act.
- 260.4d-10 Exemption for securities issued pursuant to §230.802 of this chapter.
- 260.4d-11T Temporary exemption for eligible credit default swaps offered and sold

in reliance on Securities Act of 1933 Rule 239T (§230.239T).

- 260.4d-12 Exemption for security-based swaps offered and sold in reliance on Securities Act of 1933 Rule 240 (§230.240).

**RULES UNDER SECTION 305**

- 260.5a-1 Forms for statements of eligibility and qualification.
- 260.5a-2 General requirements as to form and content of statements of eligibility and qualification.
- 260.5a-3 Number of copies; filing; signatures; binding.
- 260.5b-1 Application pursuant to section 305(b)(2) of the Trust Indenture Act for determining eligibility of a person designated as trustee for offerings on a delayed basis.
- 260.5b-2 General requirements as to form and content of applications.
- 260.5b-3 Number of copies—Filing—Signatures.

**RULES UNDER SECTION 307**

**APPLICATIONS FOR QUALIFICATION OF INDENTURES**

- 260.7a-1 Form for application.
- 260.7a-2 Powers of agent for service named in application.
- 260.7a-3 Number of copies; filing; signatures; binding.
- 260.7a-4 Calculation of time.
- 260.7a-5 Filing of amendments; number of copies.
- 260.7a-6 Telegraphic delaying amendments.
- 260.7a-7 Effective date of amendment filed under section 8(a) of the Securities Act with the consent of the Commission.
- 260.7a-8 Effective date of amendment filed under section 8(a) of the Securities Act pursuant to order of Commission.
- 260.7a-9 Delaying amendments.

**GENERAL REQUIREMENTS AS TO FORM AND CONTENT OF APPLICATIONS, STATEMENTS AND REPORTS**

**GENERAL**

- 260.7a-15 Scope of §§260.7a-15 to 260.7a-37.

**FORMAL REQUIREMENTS**

- 260.7a-16 Inclusion of items, differentiation between items and answers, omission of instructions.
- 260.7a-17 Quality, color and size of paper.
- 260.7a-18 Legibility.
- 260.7a-19 Margin for binding.
- 260.7a-20 Riders; inserts.

**GENERAL REQUIREMENTS AS TO CONTENTS**

- 260.7a-21 Clarity.
- 260.7a-22 Information unknown or not reasonably available.